

Hellas Capital (Canada) Inc.

www.hellascapital.ca

**Hellenic Investor Relations
Institute (HIRI)**

www.hiri.gr

**Greek Companies Road Show to Institutional
Investors in Canada**

**Greek Company Presentations to Montreal and Toronto
Societies of Financial Analysts (CFA)**

**Montreal, Tuesday, January 18, 2005,
The Fairmont Queen Elizabeth Hotel,
900 Rene Levesque Blvd. West, Montreal, Quebec, Canada**

and

**Toronto, Thursday, January 20, 2005,
The Toronto Centre Sheraton Hotel,
123 Queen Street West, Toronto, Ontario, Canada**

Montreal Programme

11:30 – 11:45 Registrations

11:45-12:00 PM Introductory Remarks by

Dan Popescu, CIM, Luncheon Chairman and
Vice-President, Montreal CFA Society

Mr. Nick Demos, President, Hellenic Investor Relations Institute

Dr. Kenneth Matziorinis, President of Hellas Capital (Canada) Inc.
“Why Greece?”

12:30 – 12:50 PM Greek Company Presentations

Mr. Alexandros Moraitakis, President of the Hellenic Brokers Association
(SMEXA) and Member of the Board of Directors of the Athens Stock Exchange
(ASE), Presentation on Hellenic Exchanges, S.A.

Mr. Ioannis Pantousis, CEO, F.G.Europe

Mr. Rania Mitsiou, IRO, Neochimiki

Mrs. Theodora Tambakouli, President & CEO, Themeliodomi

1:40 – 2:00 PM Question & Answer Period

5:30 – 7:30 PM Presentations & Reception

Sponsored by the Hellenic Board of Trade of Montreal (HBOT),
The National Bank of Greece (Canada) and the
Hellenic Community of Montreal

Hellenic Community Centre
5777 Wilderton Avenue

Toronto Programme

11:30 – 11:45 Registrations

11:45-12:00 PM Introductory Remarks by

David Wright, Chairman of Corporate Presentations Committee

Mr. Nick Demos, President, Hellenic Investor Relations Institute

Dr. Kenneth Matziorinis, President of Hellas Capital (Canada) Inc.
“*Why Greece?*”

12:30 – 1:40 PM Greek Company Presentations

Mr. Alexandros Moraitakis, President of the Hellenic Brokers Association (SMEXA) and Member of the Board of Directors of the Athens Stock Exchange (ASE), Presentation on Hellenic Exchanges

Mr. Ioannis Pantousis, CEO, F.G.Europe

Ms. Rania Mitsiou, IRO, Neochimiki

Mrs. Theodora Tambakouli, President & CEO, Themeliodomi

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Sponsored by the Greek Economic Representative to Canada

The Hellenic Heritage Foundation

The Hellenic Board of Trade of Toronto

The Cypriot Board of Trade of Toronto

The Greek Community of Toronto

Metohos Magazine

The Toronto Sheraton Centre Hotel

123 Queen Street West

To View the Powerpoint Company Presentations go to www.hellascapital.ca and click on *Greek Company Profiles*, to read Dr. Matziorinis' Remarks click on *Insight to Greece*

Company Profiles

F.G. Europe S.A. is a leading trading company in the wholesale sector in Greece specializing in the sale of air conditioners, household electrical appliances and wireless telephone equipment. With sales exceeding Euro 150 million the company is listed on the ASE with a market capitalization of Euro 195 million. For more information see www.fgeurope.gr

Neochimiki, S.A. is a leading company in Greece engaged in the production of detergents and the distribution of chemical products in Greece with operations in Bulgaria, Romania and Serbia. With over 30 years of operation, it is the largest distributor of high-value added chemicals and operates the largest chemicals production facility. Cooperating with leading international chemicals firms it produces and distributes a wide range of chemical products to several industrial sectors. With sales in excess of Euro 100 million, it is listed on the ASE with a market capitalization of Euro 140 million. For more information visit: www.neochimiki-lavrentiadis.gr

Themeliodomi, S.A. is one of the top ten construction firms in Greece and the biggest in Northern Greece, the industrial and transport hub of the Balkan region. It has received the highest construction license by the Greek government to bid for and execute the largest and most sophisticated construction projects in Greece and South Eastern Europe. In addition to construction, Themeliodomi is involved in real estate management, the solar energy sector and in the tourism sector. It is certified with the ISO 9001 standards. With a market capitalization of nearly 50 million Euro, it is listed on the ASE and is part of the FTSE ASE-80, the exchange's small cap index. For more information, visit: www.themeliodomi.gr

The **Athens Stock Exchange (ASE)** was founded in 1861. Modernized in the late 1980's it has become the leading exchange in South Eastern Europe, with over 360 companies listed and 390 shares trading daily. After having risen to 6,400 points in September of 1991 the exchange went through a major slump bottoming at around 1700 in early 2003. Since then average prices have started a steady climb back to 2,900 as local investor confidence recovers and global equity markets recovered from their 2001-2002 slump. The market capitalization of the ASE is around Euro 96 billion while the Greek GDP is around Euro 165 billion (CAD \$265 billion). With a low P/E and high growth, the ASE offers many opportunities for superior capital appreciation. The ASE has been reclassified by MSCI in 2001 in their developed market index. In 2000, the Athens Derivatives Exchange (ADEX) was launched in order to provide a host of derivatives products to complement the activities of the ASE. For more information, visit: www.ase.gr